



INVESTOR PRESENTATION
Q1 2026



XXIX: TSXV | QCCUF: OTCQB | 5LW0: FSE

GRADE, SCALE & INFRASTRUCTURE

Two high quality assets:

1. **Opemiska:** one of the highest-grade open pit copper projects in North America.
2. **Thierry:** largest primary copper resource in Ontario with potential to increase resource multifold.

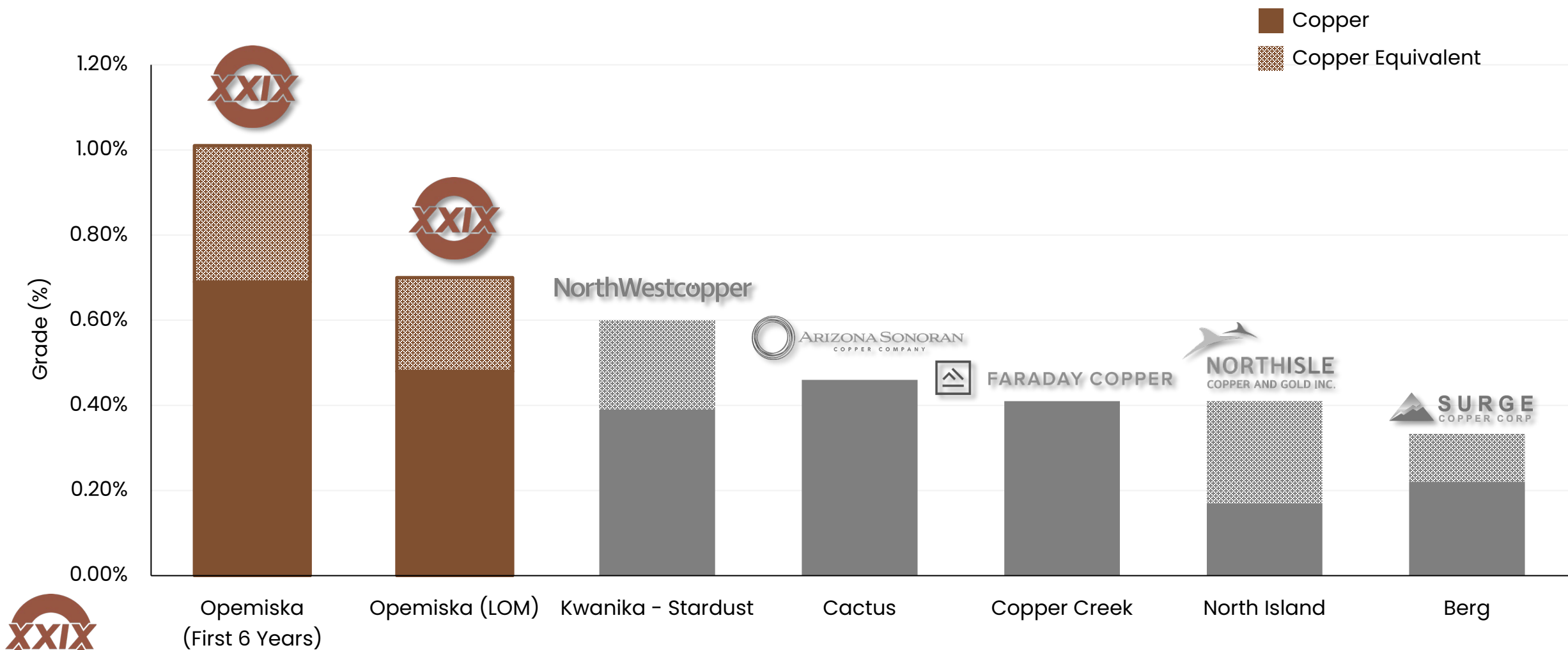
Significant News Flow in 2026 H1:

Fully funded drill programs at Opemiska & Thierry.

Multiple exploration catalysts through 2025/2026.

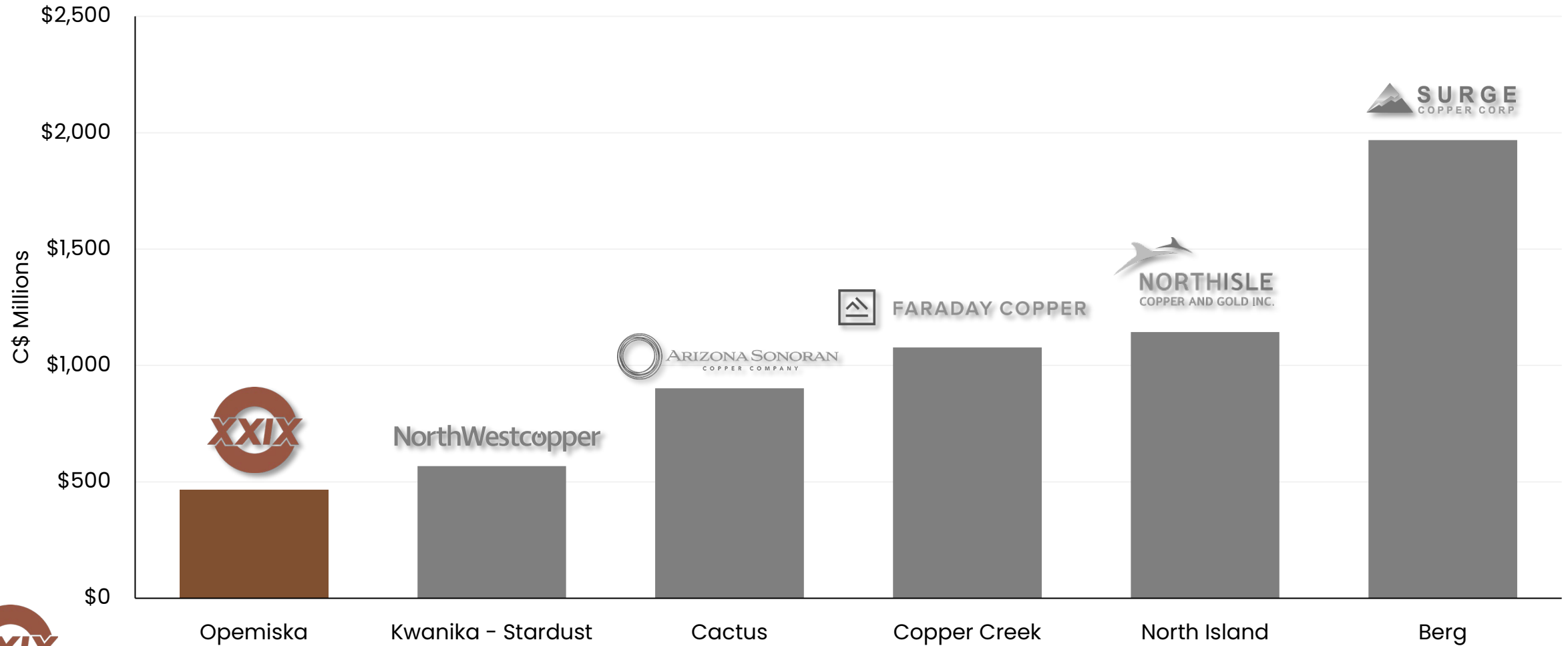


HIGHEST GRADE ACROSS NORTH AMERICAN PEERS



Source: Company Public Disclosure.

LOWEST INITIAL CAPEX ACROSS PEER GROUP



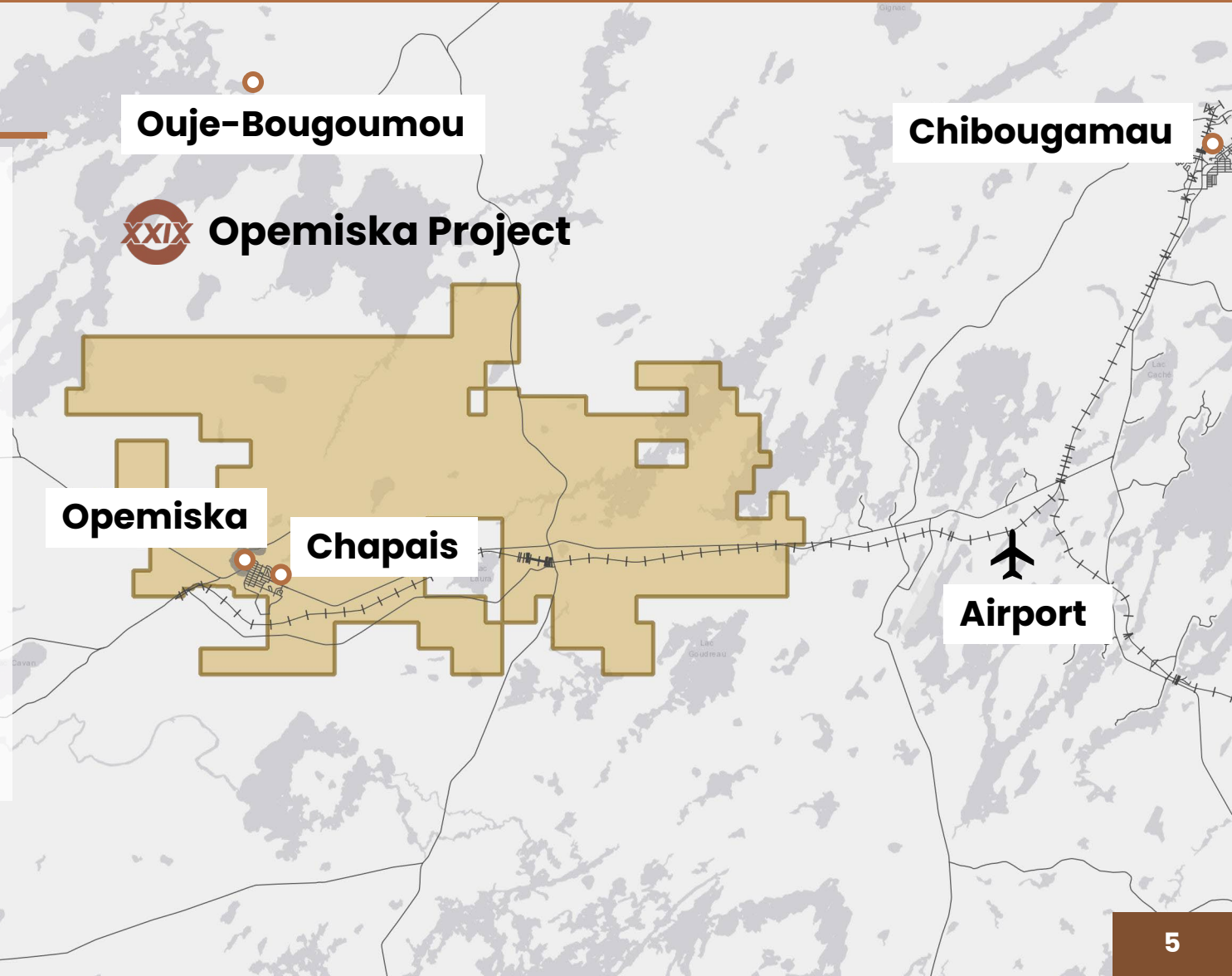
Source: Company Public Disclosure. Projects located in US with US\$ amounts have been converted to C\$ using an exchange ratio of US\$1.00 = C\$1.35.

Note: Opemiska CAPEX net of expected CTM-ITC credits (refer to Slide 11).



OPEMISKA LOCATION

- Largest copper deposit in Chibougamau:
 - Ind: 69.6Mt @ 1.12% CuEq (1,720 Mlbs)
 - Inf: 80.6Mt @ 0.42% CuEq (746 Mlbs)
- Existing infrastructure → project derisking.
- District scale with consolidation potential.



0 km 10 km

OPEMISKA PEA HIGHLIGHTS

Spot Price After Tax Financial Results

\$897M

NPV 8%

39.3%

IRR

1.7 Years

Payback

Base Case After Tax Financial Results

\$505M

NPV 8%

27.2%

IRR

2.3 Years

Payback

Production Summary

64 Mlbs/yr

Copper Eq. Produced

12,500 tpd

Daily Throughput

17 Years

Mine Life



Spot Pricing :
US\$4.75/lb Cu, US\$4,300/oz Au, US\$54/oz Ag,
1.38 CAD:USD

Base Case Pricing :
US\$4.35/lb Cu, US\$3,000/oz Au, US\$30/oz Ag,
1.35 CAD:USD

OPTIMIZED PRODUCTION METRICS

High-Grade (Year 1 – 6)

1.01%

Average CuEq Grade

90 Mlbs

Annual CuEq Production

US\$1.03/lb

C1 Cash Cost (net of by-product credits)

Life of Mine (17 Years)

0.70%

Average CuEq Grade

64 Mlbs

Annual CuEq Production

US\$1.40/lb

C1 Cash Cost (net of by-product credits)

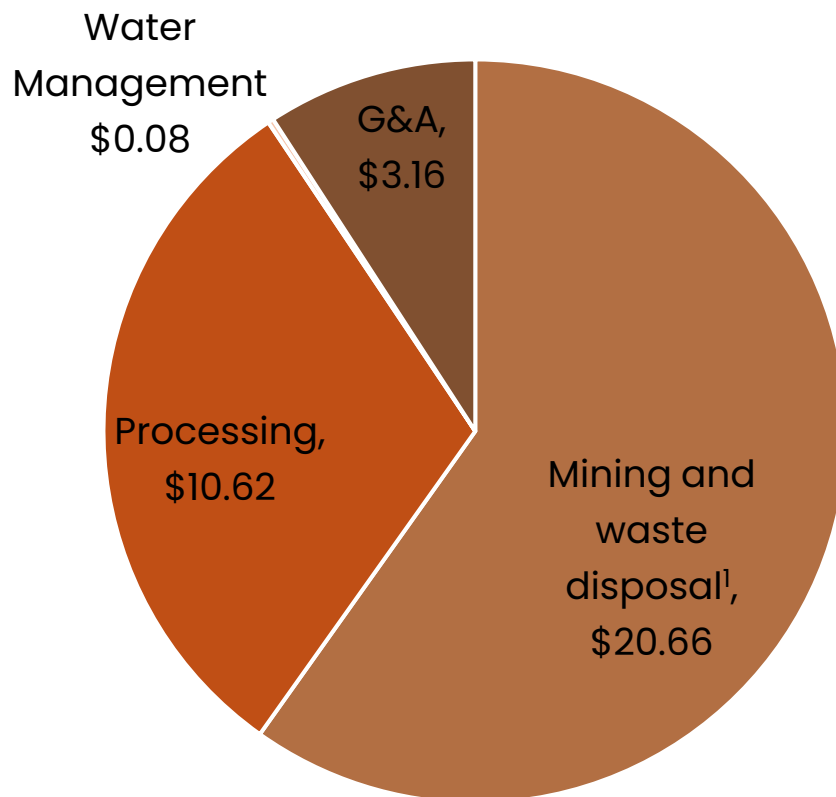
Operational Snapshot

Mine Life	17 years
Throughput	12,500 tpd
Mineralized Material	77.2 Mt
Annual Production	64 Mlbs CuEq
Copper	44 Mlbs Cu
Gold	27 Koz Au
Silver	130 Koz Ag
Average Feed Grade	0.70% CuEq
C1 Cash Cost	\$1.40/lb Cu
LOM Strip Ratio	3.7 to 1



COST METRICS: OPERATING & CAPITAL COSTS

Total Unit Operating Cost: C\$34.52/t processed



¹ Costs pertaining to transportation, placement and compaction of the tailings have been included as part of the mining cost.



² XXIX expects to receive ~\$149.6M in Clean Technology Manufacturing Investment Tax Credits (CTM-ITC) as 100% of revenue for Opemiska is generated from sale of copper concentrate, copper being one of six qualifying materials.

LOM Cost Summary (C\$M)

Initial Capital ¹	617.3
Sustaining Capital	390.9
Closure Costs	40.0
Total	1,048.2

Initial Capital Breakdown (C\$M)

Infrastructure	16.2
Electricity and communications	27.0
Tailings management	14.5
Water management	6.9
Mining Equipment	45.6
Process Plant	271.0
Indirects	106.2
Contingency	121.4
Capitalized Operating Costs	8.4

Total Initial Capital	617.3
CTM-ITC Credit ²	(149.6)
Total Net Initial Capital	467.7

RESOURCE GROWTH OPPORTUNITIES

PEA resource is 51% of 2025 Mineral Resource Estimate.

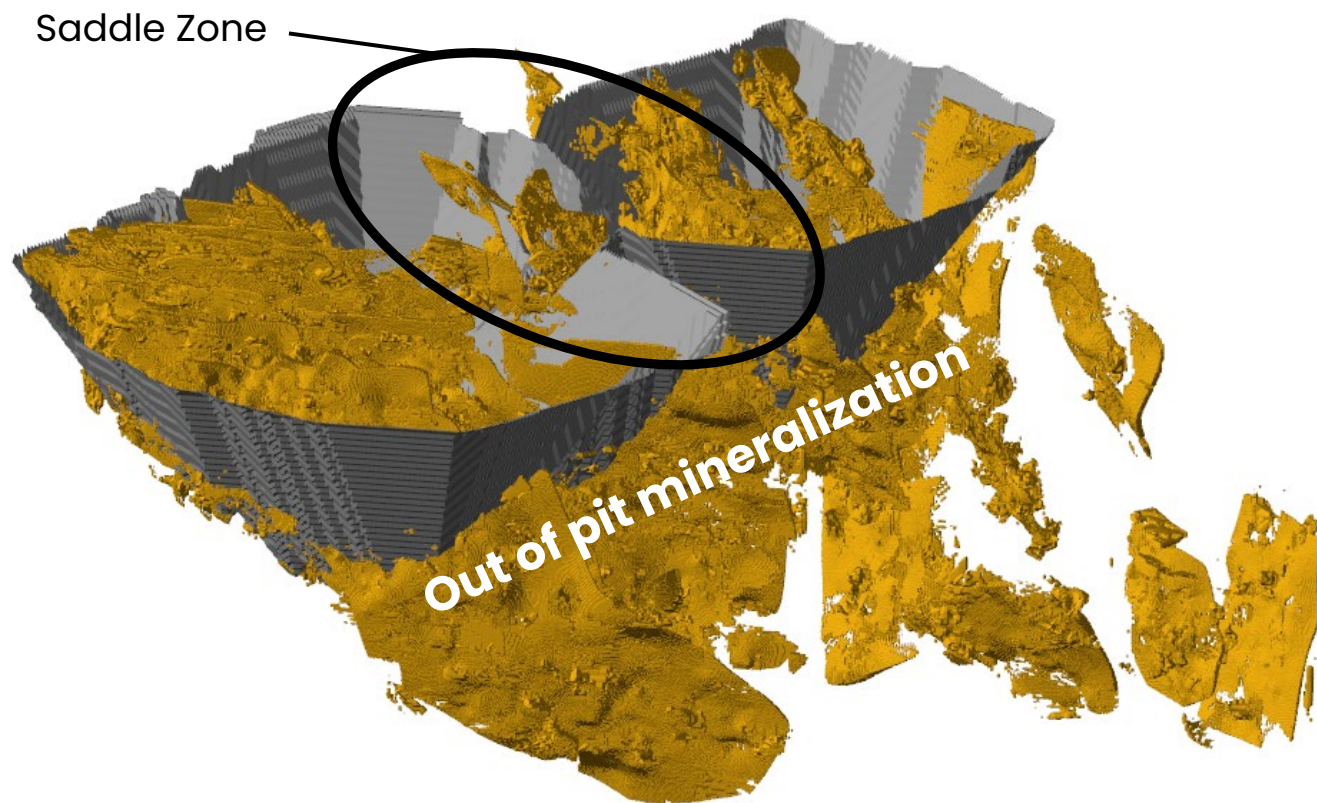
Saddle Zone: In between existing Springer and Perry pits. Not included in PEA, retaining upside.

Cooke Gold Zone:

- Ongoing drill program.
- Visible gold in cored holes.
- Early signs of wide copper mineralization.

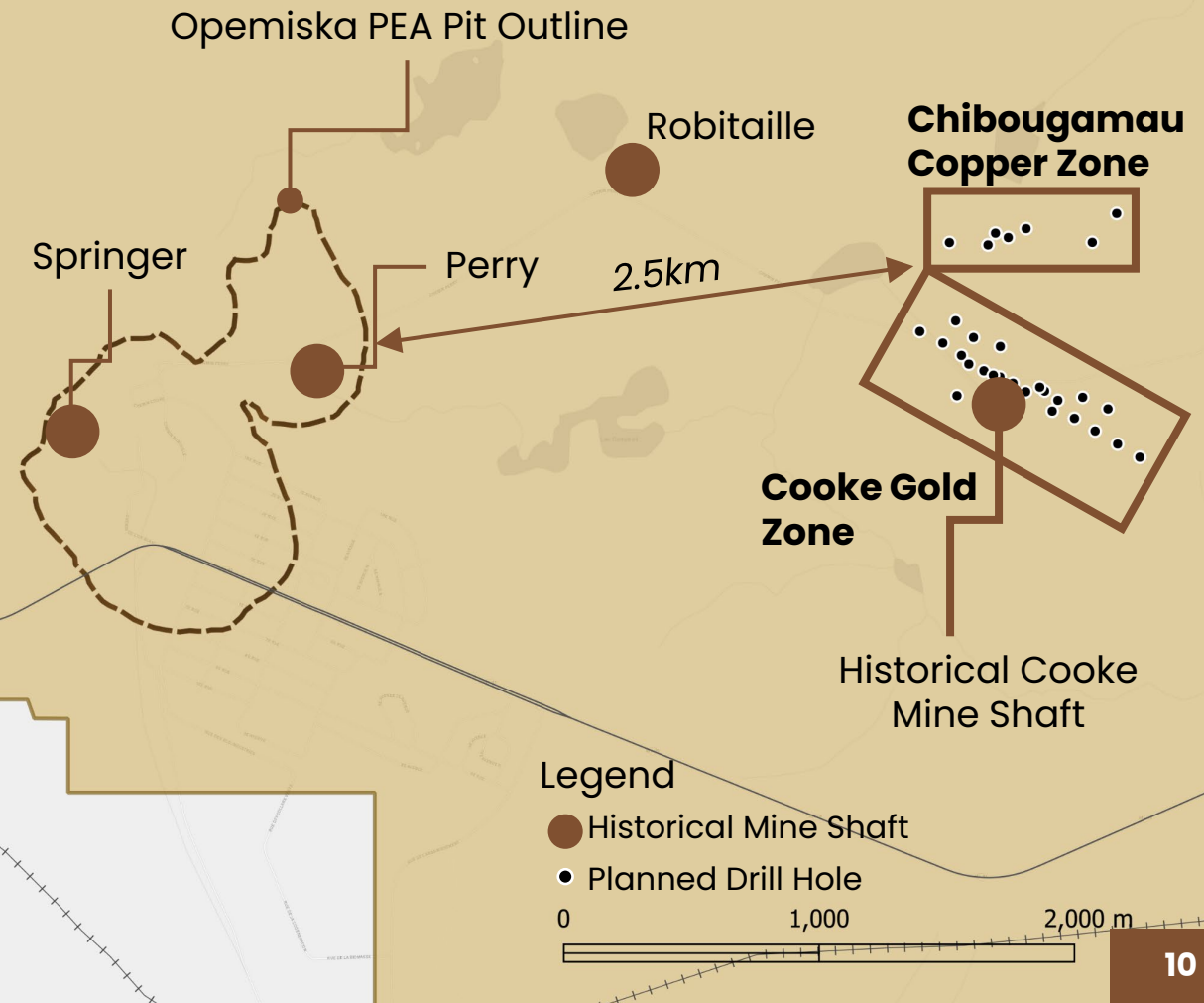
Chibougamau Copper Zone immediately north of Cooke zone.

2025 Mineral Resource Estimate – New Resource Model



OPEMISKA WILL GROW WITH COOKE

- Cooke is a former gold-copper mine located 2.5km from Opemiska's potential open pit.
- 5 g/t gold – historical mill head grade.
- Crown pillar still intact – 700m in strike length
- 6,000m drill program ongoing to evaluate potential for satellite open pit.



THE OPPORTUNITY: SIGNIFICANTLY UNDERVALUED

XXIX is currently trading at 0.08x Opemiska's NPV – significantly undervalued compared to its peer group, on a market cap to NPV basis.

+ significant resource upside at Thierry – not receiving any value.

Project	Berg	Opemiska	Cactus	North Island	Copper Creek
Company	Surge Copper	XXIX Metal	Arizona Sonoran Copper	Northisle Copper & Gold	Faraday Copper
Location	British Columbia	Quebec	Arizona	British Columbia	Arizona
NPV (C\$M)	\$2,083.6	\$505.2	\$2,742.8	\$1,996	\$962.5
IRR	20%	27%	24%	29%	16%
Pay Back	3.9	2.3	4.9	1.9	4.1
Market Cap (C\$M)	\$90	\$40	\$630	\$500	\$500
Market Cap / NPV	0.04	0.08	0.23	0.25	0.52



Source: Company Public Disclosure. Projects located in US with US\$ amounts have been converted to C\$ using an exchange ratio of US\$1.00 = C\$1.35.

THIERRY K1 – OPEN PIT MINERALIZATION

K1 Zone MRE (2012):

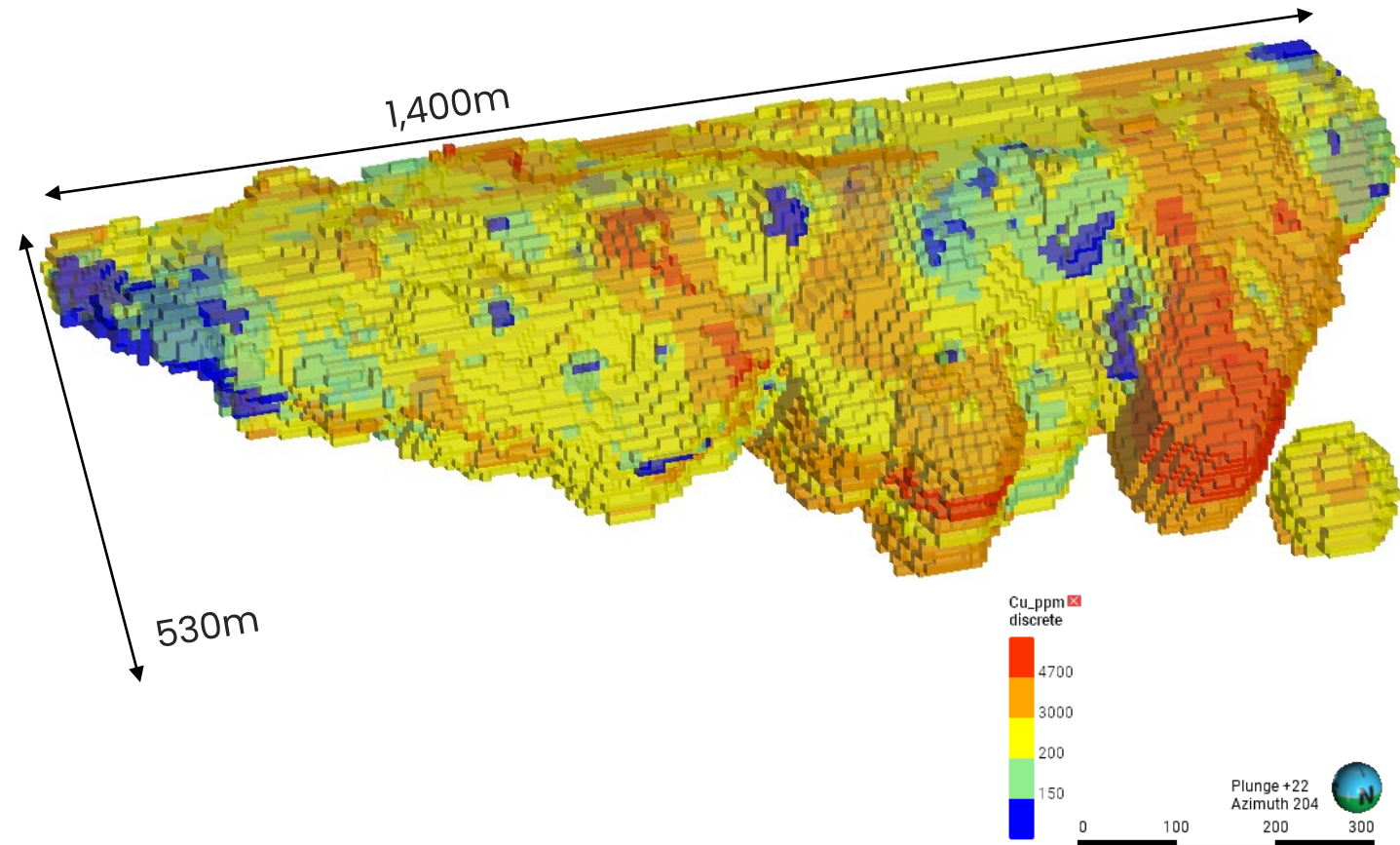
Inferred: 53.6 Mt @ .38% Copper

2024 Drill Results confirmed mineralization is open along strike and at depth:

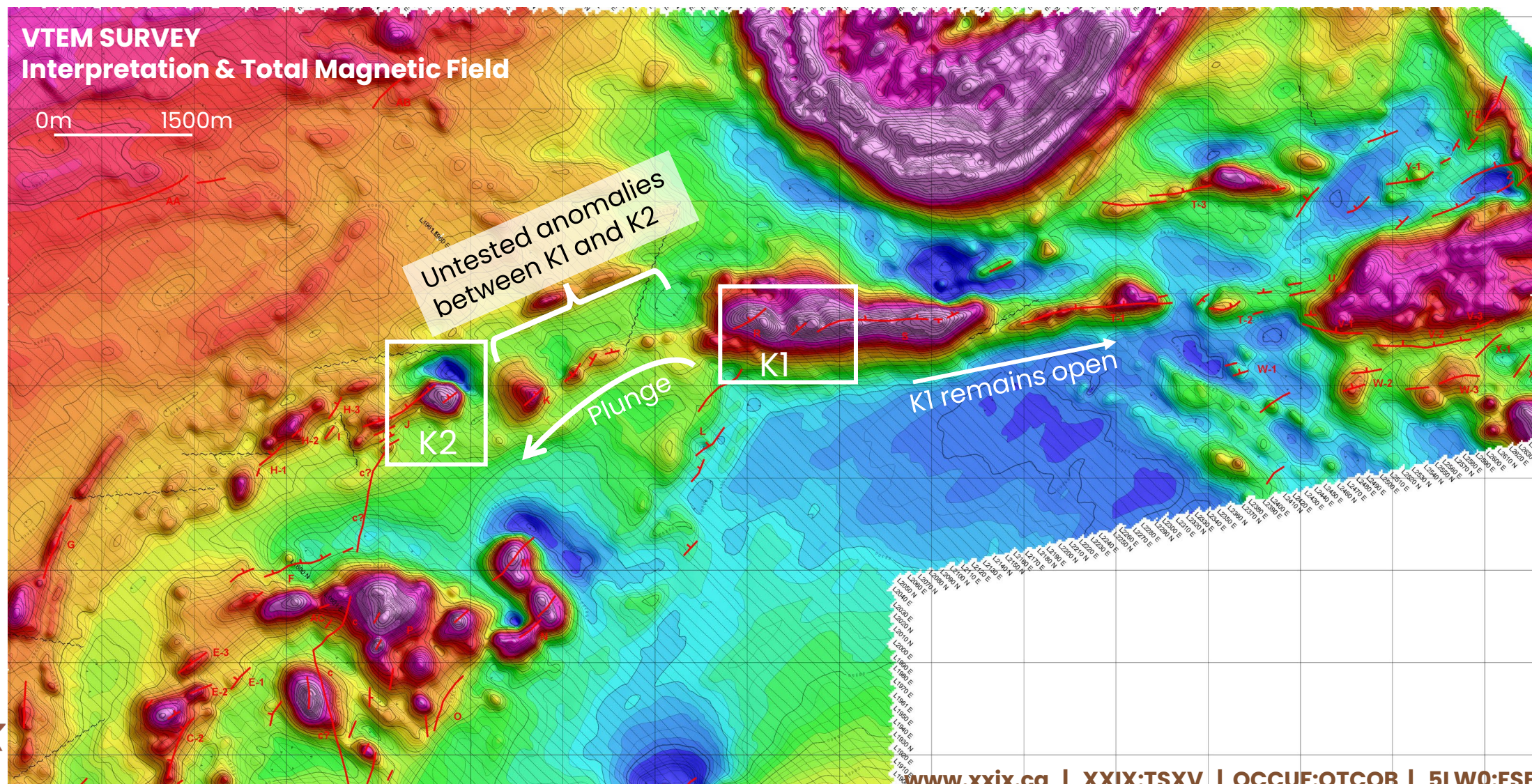
- 171m @ 0.527% Cu, 0.134% Ni, 2.36 g/t Ag, 0.059 g/t Pt, 0.177 g/t Pd
- Drilled to 400m and open at depth. Best intercepts are at depth.

Resource potential is significantly larger based on new interpretation of K1 geology, core resampling and new resource model.

K1 Zone: grade x width model (looking south)



K1 – K2 CONNECTION: TREND OF GEOPHYSICAL ANOMALIES



MANAGEMENT & BOARD

STEPHEN STEWART

FOUNDER & CHAIRMAN

20 years of experience in the resource and finance industries

Founder of Ore Group, focused on the M&A, exploration and development of resource assets



GUY LE BEL

CEO & DIRECTOR

Over 35 years in strategic and financial mine planning

Former CEO of Aquila and Capstone Mining and VP of Quadra/FNX Mining.

Has held board positions in numerous junior exploration and mining companies since 2007



JOEL FRIEDMAN

CFO

Over 10 + years' experience in the mining industry

Held senior roles at Banro Corporation and Primero Mining Corporation

Holds CPA, CA and Honours Bachelor of Business Administration



DENIS MCNICHOLS, géo.

V.P. EXPLORATION

Geologist with more than 25 years of experience in exploration and mining.

Significant field experience managing exploration programs for gold and base metal deposits.

Bachelors in Geology from University of Chicoutimi.



ALEXANDER STEWART

DIRECTOR

Over 40 years of experience in the practice of securities law and natural resource investment

In the past he was the founder behind a number of mining projects including the Côté Lake Project and the Eagle One deposit



CHARLES BEAUDRY

DIRECTOR

Geologist with more than 35 years of experience across the globe

17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities



MICHAEL MANSFIELD

DIRECTOR

+20 years experience as an investment advisor and currently a Vice-President, investment professional with Industrial Alliance Securities.

Successfully taking public over 100 companies via qualifying transaction by Capital Pool Corporations and secondary financings.



PHIL CLOUTIER

DIRECTOR

Geologist with more than 30 years of experience with major and junior mining companies Founding and current CEO of Cartier Resources Inc., former President of Mineral Exploration Association of Quebec



ANTHONY MOREAU

DIRECTOR

10 years of experience in the mining industry Previously with IAMGOLD in Business Development & Special Projects Director of the Young Mining Professionals Toronto and co-founder of the YMP Scholarship Fund



CORPORATE OVERVIEW

KEY METRICS	
TSX Venture Exchange	XXIX:TSXV
Shares Outstanding	306.8M
Warrants, Options & RSUs	24.7M
Share Price	\$0.12
Basic Market Capitalization	\$36.8M
Cash + Amounts Receivable	\$4.2M
Marketable Securities ¹	\$535k – 2.14M Geiger shares (BEEP:TSXV) \$3.2M – 42.75M Auriginal shares (AUME:TSXV)

¹ As per most recent financials



XXIX Metal Corp : Part of



Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



GEIGER ENERGY
BEEP: TSXV

Discovering Tier 1 Uranium Deposits in the Thelon Basin



METAL ENERGY
MERG: TSXV
British Columbia focused
Copper & Gold exploration



STARDUST METALS
ZIGY: CSE
Gold in Kirkland Lake.
Strategic investors incl. Agnico
Eagle & Eric Sprott



AMERICAN EAGLE GOLD
AE: TSXV
British Columbia focused
Copper & Gold exploration



ORECAP
OCI: TSXV
Strategic investors incl.
Agnico Eagle & Eric Sprott



AWALE
ARIC: TSXV
Newmont-backed, Odienne
IOCG Project in Cote
d'Ivoire, Africa



XXIX
XXIX: TSXV
Canada's highest grade copper
open pit deposit & Ontario's largest
open pit copper resource.



AURIGINAL MINING
AUME: TSXV
Copper & Gold exploration
consolidating the prolific
Eastern Chibougamau camp.



FORWARD LOOKING STATEMENTS

WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

The reader is advised that the Preliminary Economic Assessment summarized in this presentation is intended to provide only an initial, high-level review of Opemiska's economic potential. The PEA mine plan and economic model include numerous assumptions and the use of inferred mineral resources. Inferred mineral resources are considered to be too speculative to be used in an economic analysis except as allowed for by NI 43-101 in PEA studies. There is no guarantee that inferred mineral resources can be converted to indicated or measured mineral resources, and as such, there is no guarantee the Project economics described herein will be achieved. XXIX may be eligible for Clean Technology Manufacturing Investment Tax Credit. This legislation has been enacted on June 20, 2024. There is no guarantee the Company will be able to access the CTM-ITC.

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that XXIX Corp. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond XXIX Corp.'s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with XXIX Corp.'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, XXIX Corp. disclaims any intent or obligation to update any forward-looking statement



CAUTIONARY STATEMENT REGARDING HISTORICAL RESOURCES

The reader is cautioned that XXIX Corp. has not undertaken any independent investigation of the dimensions, quantity or grade of the mineralization referred to above, therefore this historical data should not be relied upon. XXIX Corp. views this historical data as a conceptual indication of the potential size and grade of deposits in the area, and this data is relevant to ongoing exploration efforts. In view of when the resources were estimated and the differences in metal price and operating costs prevailing at the time, compared to today.

XXIX Corp. does not consider the resources to be compliant with respect to the requirements of NI43-101. XXIX Corp. does not treat any of the historical resources as Current mineral resources or mineral reserves

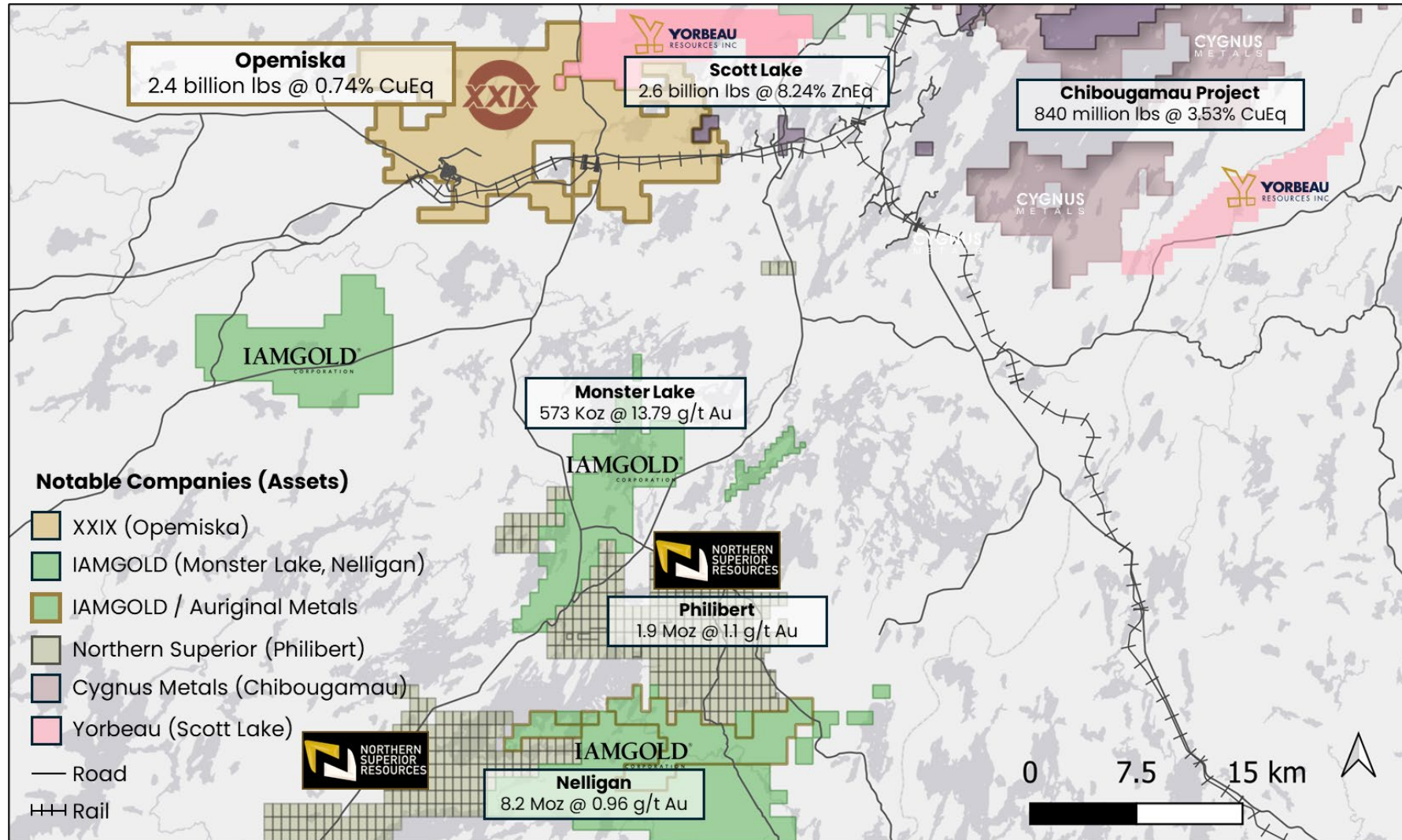
The technical information contained in this XXIX Corp. Presentation has been reviewed and approved by Denis McNichols, geo, Vice President Exploration for XXIX Corp., who is a Qualified Person as defined in "National Instrument 43-101, Standards of Disclosure for Mineral Projects." All currency numbers are in \$CAD unless otherwise stated.

*Note on Conceptual Exploration Targets: The potential tonnage and grade of these targets are conceptual in nature. There has been insufficient exploration to define them as mineral resources, and it is uncertain if further exploration will result in the targets being delineated as mineral resources. XXIX Corp. only considers these targets to be an indication of the presence of mineralization on the property and of the potential of the property to host an economic deposit at this time. XXIX Corp. advises that no one should consider these targets as mineral resources.

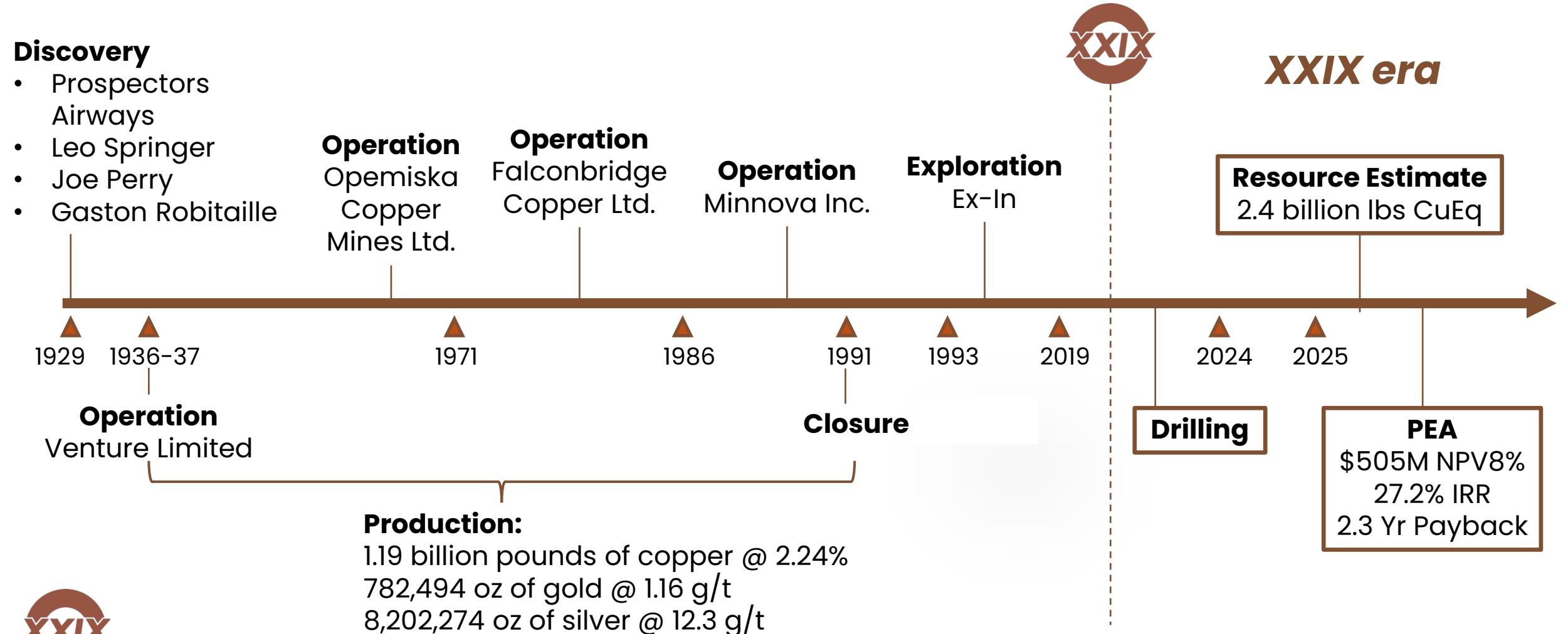
Non-IFRS Financial Measures

XXIX has included certain non-IFRS financial measures in this news release, such as Initial Capital Cost, Sustaining Capital, Closure Costs, C1 Cash Cost, C3 Cash Cost, NPV to Initial Capital, CAPEX Intensity, Profitability Index, which are not measures recognized under IFRS and do not have a standardized meaning prescribed by IFRS. As a result, these measures may not be comparable to similar measures reported by other corporations. Each of these measures used are intended to provide additional information to the user and should not be considered in isolation or as a substitute for measures prepared in accordance with IFRS.

OPEMISKA: CENTRAL TO CHIBOUGAMAU CONSOLIDATION

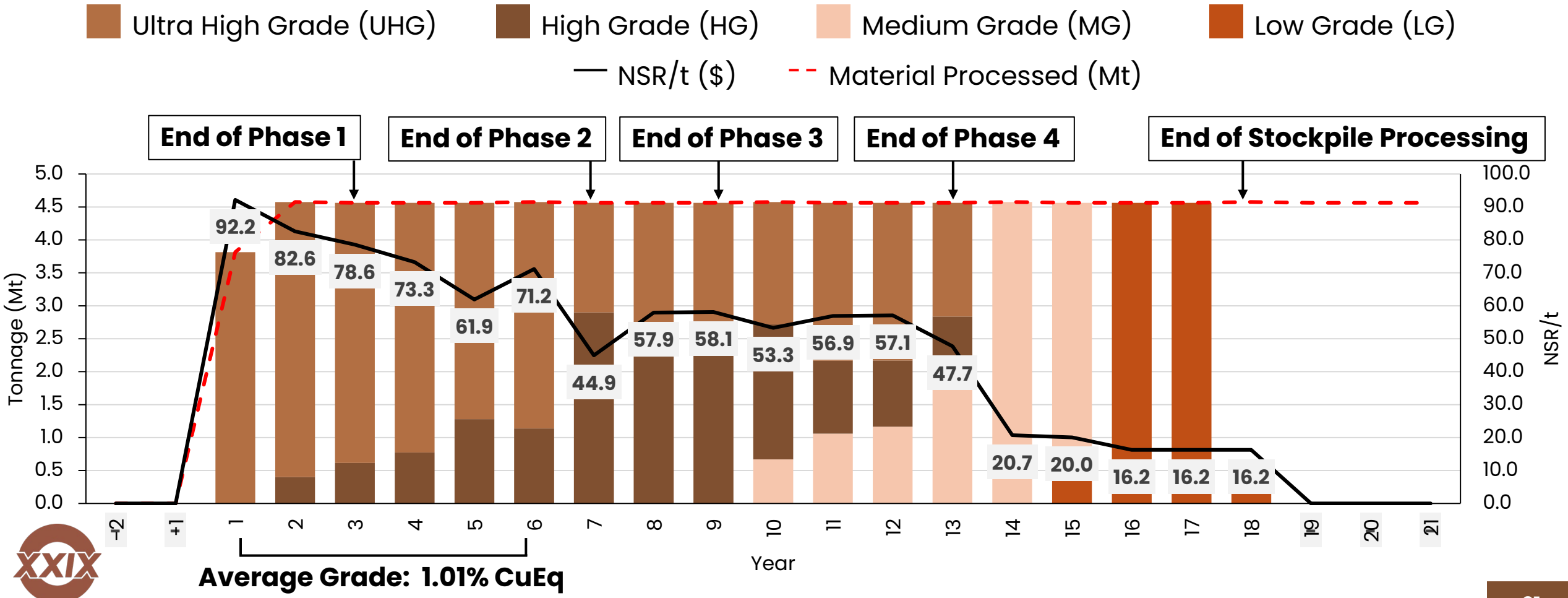


HISTORY OF OPEMISKA



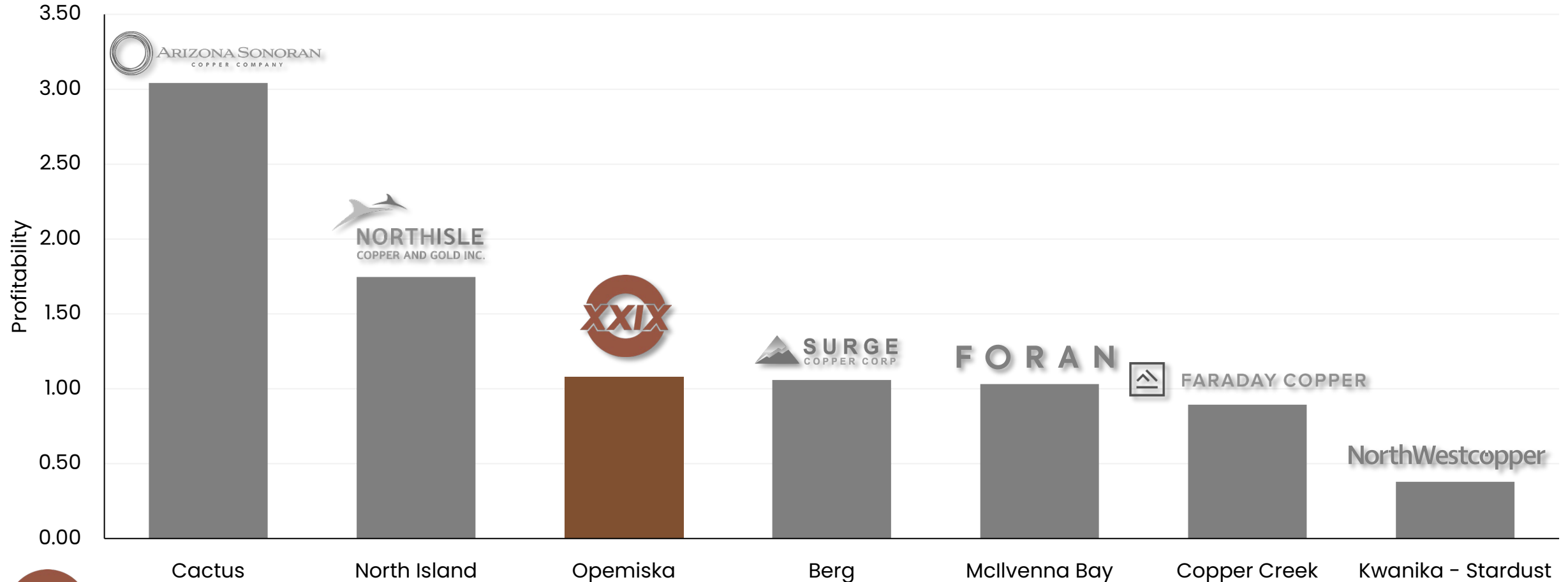
PRODUCTION SCHEDULE

Four grade classifications of mineralized material. High-value material processed upfront.



3) PROFITABILITY BENCHMARKING

Third most profitable projects across its North American peer group.



Source: Company Public Disclosure. Projects located in US with US\$ amounts have been converted to C\$ using an exchange ratio of US\$1.00 = C\$1.35.

Note: Opemiska CAPEX net of expected CTM-ITC credits (refer to Slide 11).

Profitability defined as NPV / Initial CAPEX.

OPEMISKA UPSIDE: GROWTH & UPCOMING CATALYSTS

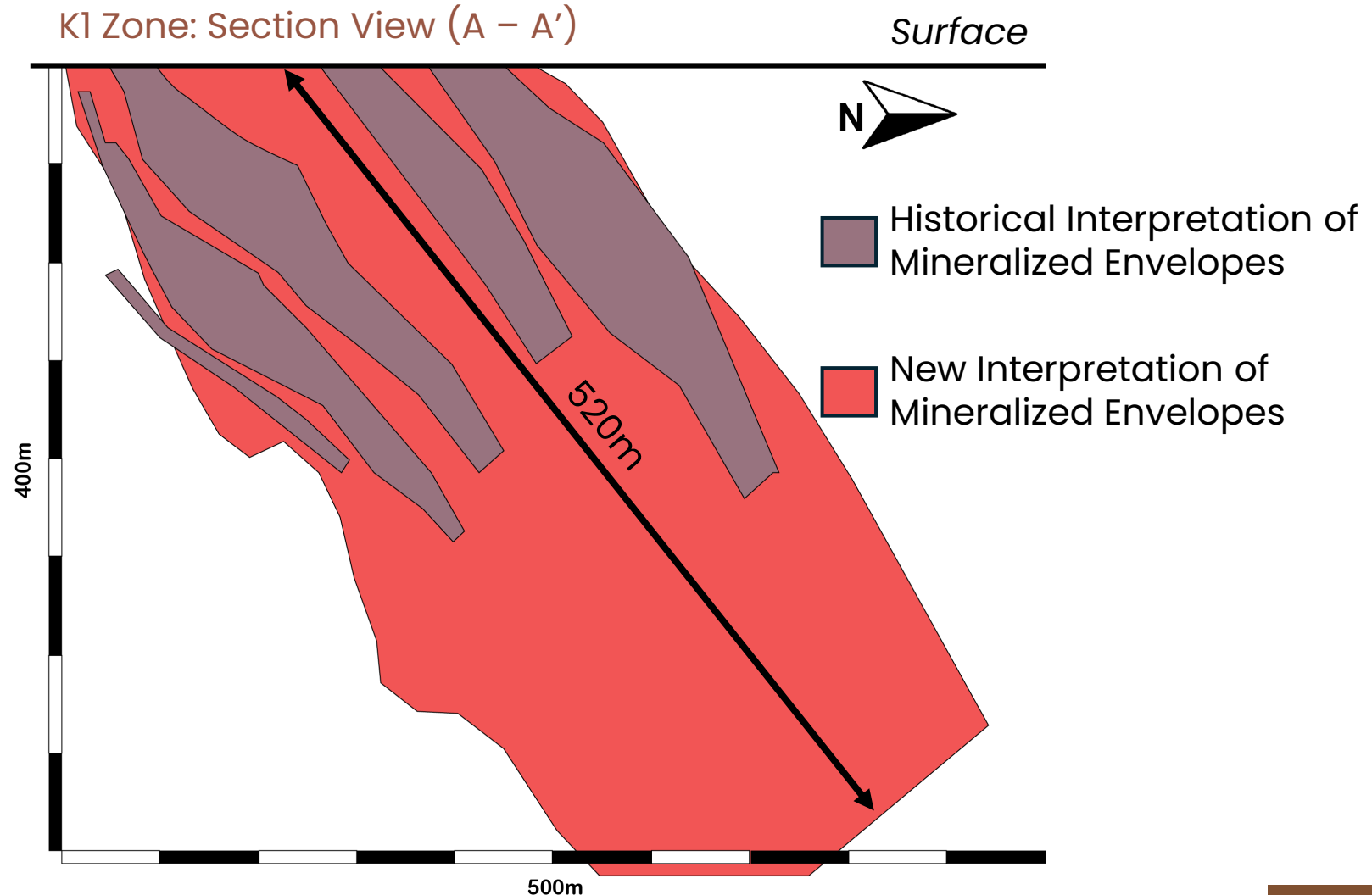
- 1) Significant potential to expand economics: PEA uses just 51% of the resource estimate.
- 2) Extensive drilling at Cooke gold zone for additional near surface resources – visible gold in cored holes.
- 3) Chibougamau copper zone → new copper exploration target immediately north of Cooke.
- 4) Regional consolidation: Opemiska's mill will drive neighbouring project economics.
- 5) Progress towards PFS.



THIERRY K1 – NEW INTERPRETATION

From sub-parallel tabular zones to bulk mining:

- Slight reduction in grade, but
- Significant augmentation in tonnage
- Lower mining costs



NEXT STEPS: CONNECTING K2 WITH K1

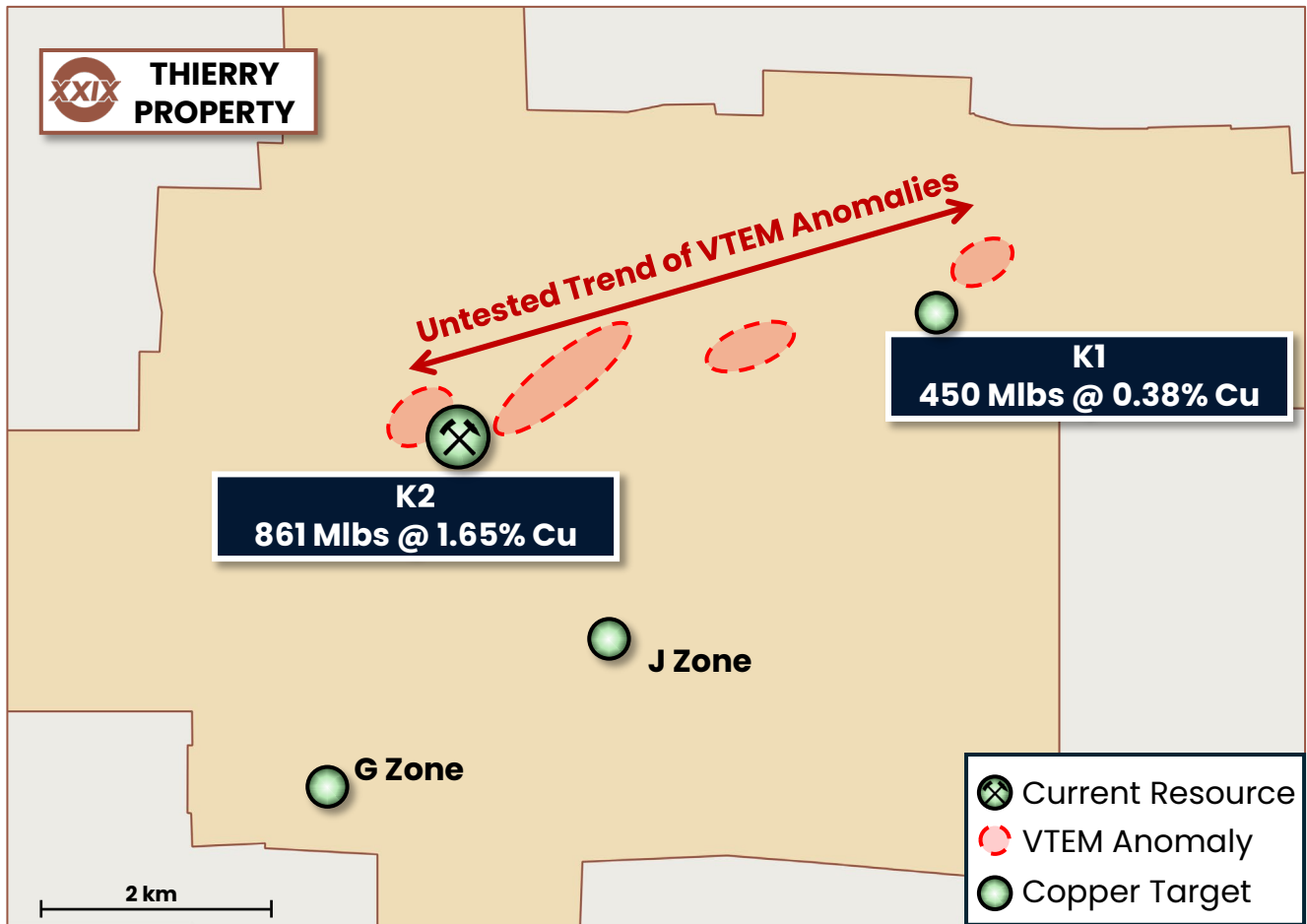
Geophysical anomalies correlate with mineralized zones in K1 and K2

Connecting this zone would be transformative for the Thierry Project

Drilling Proof of Concept: Drilling for Grade at K1, Drilling for Growth property-wide.

Updated MRE on Thierry post drilling.

Blue Sky Potential – Geophysical (VTEM) trend between K1 and K2



DEVELOPMENT TIMELINE: UPCOMING CATALYSTS

	2025	2026			
	Q4	Q1	Q2	Q3	Q4
Opemiska Project					
Cooke Gold Zone Drilling					
Environmental Baseline Studies					
Pre Feasibility Study (PFS)					
Thierry Project					
K1 Zone Drill Program					
K2 Zone Data Validation					
Corporate					
Strategic / Cornerstone Investor					
Ongoing stakeholder engagement					

